

BMO's ARK Innovation ETFs

Own the future today with innovation ETF strategies



Disruptive innovation is shaping the future. Now, Canadian investors can own the future with three disruptive innovation ETFs by BMO in partnership with ARK Invest with no need to convert currency. BMO's suite of innovation ETFs trade in Canadian dollars and are a cost-effective way to gain exposure to secular trends that can be utilized to complement core strategies and provide greater diversification with growth potential.

BMO ARK Innovation Fund ETF Series

ARKK

Management fee: 0.75

ARKK invests in companies that represent the optimal risk-reward opportunities from ARK's distinctive investment themes of disruptive innovation. Investments in companies are across various sectors involved in the development of technologically enabled products or services associated with fintech innovation, genomic innovation, industrial innovation, and next generation internet innovation.

BMO ARK Genomic Revolution Fund ETF Series

ARKG

Management fee: 0.75

ARKG invests in companies across various sectors that are focused on and are expected to substantially benefit from extending and enhancing the quality of human and other life by incorporating technological and scientific developments and advancements in genomics into their business such as CRISPR, targeted therapeutics, bioinformatics, molecular diagnostics, stem cells and agricultural biology.

BMO ARK Next Generation Internet Fund ETF Series

ARKW

Management fee: 0.75

ARKW invests in companies across various sectors focused on and expected to benefit from shifting the bases of technology infrastructure to the cloud, enabling mobile, new and local services. Specifically companies that rely on or benefit from the increased use of shared technology, infrastructure and services, internet-based products and services, new payment methods, big data, the internet of things, and social distribution and media.

ARK's Investment Process: Combining top-down and bottom-up research

ARK's investment team identifies disruptive innovations and convergence across markets using an open research ecosystem. This top-down approach to ideation enables the team to track evolving themes, calculate demand and pinpoint opportunities.

Simultaneously, ARK's bottom-up analysis aims to select the companies best-positioned for long-term growth. Each decision is based on a proprietary calculation and comprehensive five-year valuation models. Cathie Wood, CIO and Portfolio Manager at ARK, has the final accountability for all investment decisions. Adjustments are made to support ongoing risk management, changes in conviction and market volatility.


“ We believe that innovation is key to growth in a portfolio. According to our research, the global economy is undergoing one of the largest technological transformations in history, displacing industry incumbents and creating new leaders, enablers, and beneficiaries of disruption innovation. ”



Catherine Wood
Founder, CEO and CIO,
ARK Invest



Let's connect

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For a summary of the risks of an investment in the BMO Mutual Funds, please see the specific risks set out in the prospectus. ETF Series of the BMO Mutual Funds trade like stocks, fluctuate in market value and may trade at a discount to their net asset value, which may increase the risk of loss. Distributions are not guaranteed and are subject to change and/or elimination.

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